

703 BAKERY CORP
24-15150-VFP
Five Year Projected Cash Flow

12/11/2024 15:19

	Dec-24	2025	2026	2027	2028	2029	Total
Total Sales	\$ 800,000	\$ 11,750,000	\$ 11,985,000	\$ 12,104,850	\$ 12,225,899	\$ 12,348,157	\$ 61,213,906
COGS @ 21.5%	142,000	2,476,250	2,518,775	2,602,543	2,628,568	2,654,854	13,022,990
Payroll & Taxes	432,407	5,320,887	5,320,887	5,446,134	5,499,395	5,553,189	27,572,900
Rent	96,000	1,224,000	1,248,480	1,273,450	1,298,919	1,324,897	6,465,745
Utilities	41,000	495,500	495,500	495,500	495,500	495,500	2,518,500
Sales Tax	48,000	705,000	719,100	726,291	733,554	740,889	3,672,834
Credit Card Fees	24,000	352,500	359,550	363,146	366,777	370,445	1,836,417
Insurance	13,000	156,000	156,000	156,000	156,000	156,000	793,000
Software Expenses	12,500	150,000	150,000	150,000	150,000	150,000	762,500
Advertising & marketing	10,000	100,000	100,000	100,000	100,000	100,000	510,000
Repairs & Maintenance	5,000	60,000	60,000	60,000	60,000	60,000	305,000
Vehicle gas & fuel	4,000	50,400	50,400	50,400	50,400	50,400	256,000
Supplies	5,000	63,000	63,000	63,000	63,000	63,000	320,000
Rabbinical Supervision	7,500	90,000	90,000	90,000	90,000	90,000	457,500
Travel & Delivery	3,800	47,880	47,880	47,880	47,880	47,880	243,200
Truck Lease	3,778	45,336	45,336	45,336	45,336	45,336	230,458
Equipment Leases	7,500	108,000	108,000	108,000	108,000	108,000	547,500
Office Expenses	4,500	54,000	54,000	54,000	54,000	54,000	274,500
Total Expenses	717,985	9,022,503	9,068,133	9,229,136	9,318,761	9,409,536	46,766,054
Cash Flow From Operations	(59,985)	251,247	398,092	273,171	278,570	283,767	1,424,862
Money from Investor	75,000	250,000					325,000
Less Plan Payments:							
SBA	741	7,414	7,414	7,414	7,414	7,414	37,813
Priority Sales Taxes		28,800	28,800	28,800	28,800	28,800	144,000
Admin Claims		220,000	155,000				375,000
DM Brands		156,750					156,750
Secured Claims	6,734	84,440	34,963	34,963	34,963	34,963	231,028
DIP Loan Repayment			110,000	125,000	119,500		354,500
Unsecured Claims		60,000	60,000	60,000	60,000	180,000	420,000
Beginning Cash	50,000	57,539	1,382	3,296	20,289	48,181	50,000
Ending Cash	\$ 57,539	\$ 1,382	\$ 3,296	\$ 20,289	\$ 48,181	\$ 80,770	\$ 80,770